

UNITED STATES BANKRUPTCY COURT

Central DISTRICT OF California

Santa Ana Division

In re: 2nd Chance Investment Group, Inc.

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Case No. 22-12142

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2024

Petition Date: 12/21/2022

Plan Confirmed Date: 02/12/2024

Plan Effective Date: 03/01/2024

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/David M Goodrich

Signature of Responsible Party

10/14/2024

Date

David M. Goodrich

Printed Name of Responsible Party

3070 Bristol St., Suite 640, Costa Mesa CA, 92626

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$3,028	\$73,125
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$3,028	\$73,125

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$326,121	\$0	\$65,174
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Grobstine Teeple	Financial Professional	\$0	\$22,329	\$0	\$3,057
ii	David M. Goodrich	Other	\$0	\$50,021	\$0	\$7,522
iii	Goe, Forsythe & Hodges LLP	Special Counsel	\$0	\$60,028	\$0	\$28,190
iv	Richard L Sturdevant	Other	\$0	\$28,418	\$0	\$0
v	Financial Relief Law Center	Lead Counsel	\$0	\$165,324	\$0	\$26,405
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Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

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b.				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

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Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

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Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

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c.	All professional fees and expenses (debtor & committees)						

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$737,190	\$0	\$0	\$737,190	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$867	\$0	\$0	\$867	0%
d. General unsecured claims	\$10,824,686	\$0	\$0	\$10,824,686	0%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2024

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name 2nd Chance Investment Group, Inc.

Case No. 22-12142

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/David M. Goodrich

Signature of Responsible Party

Chief Restructuring Officer

Title

David M. Goodrich

Printed Name of Responsible Party

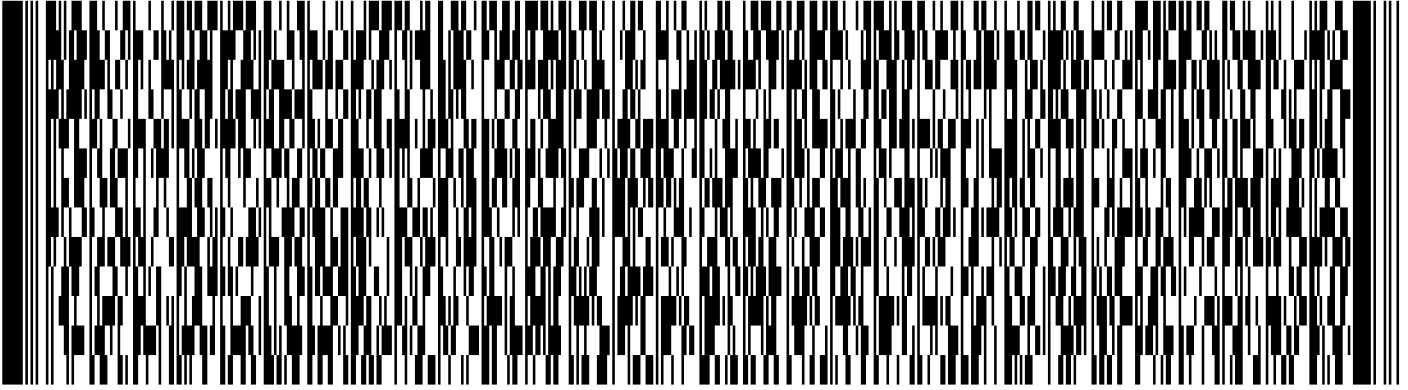
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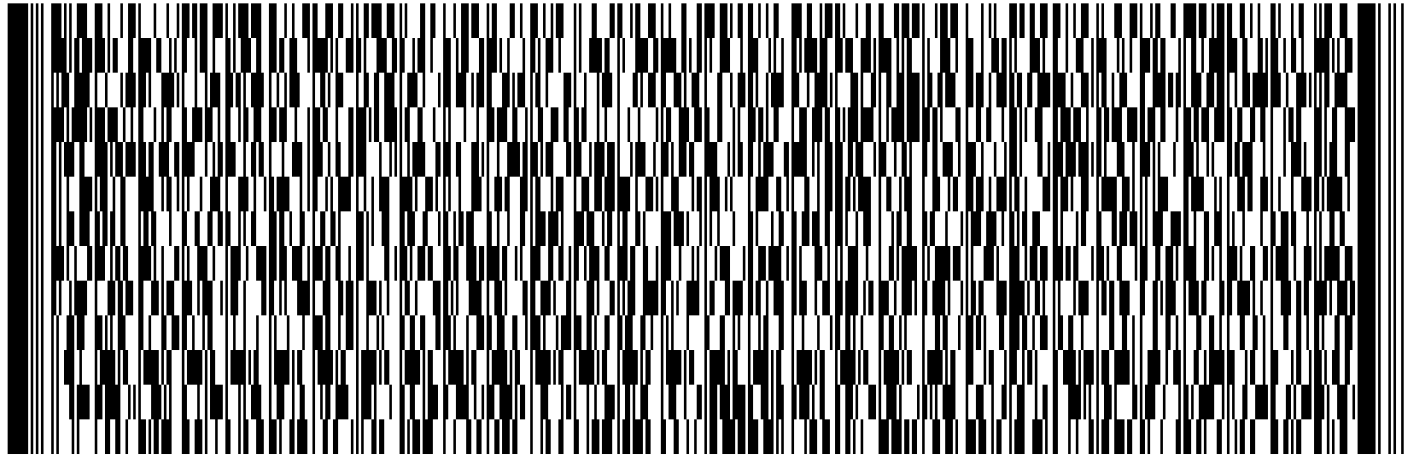


Debtor's Name 2nd Chance Investment Group, Inc.

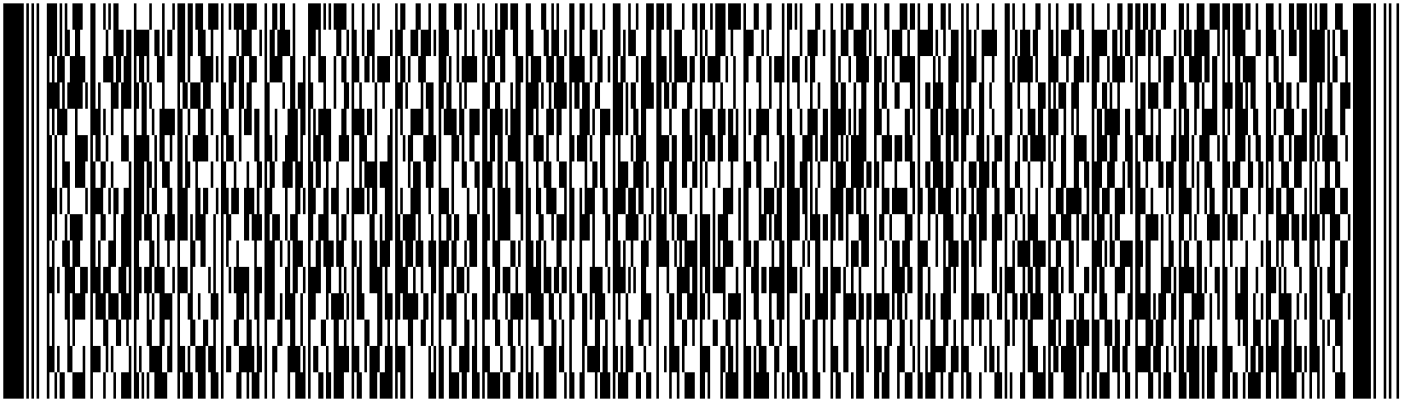
Case No. 22-12142



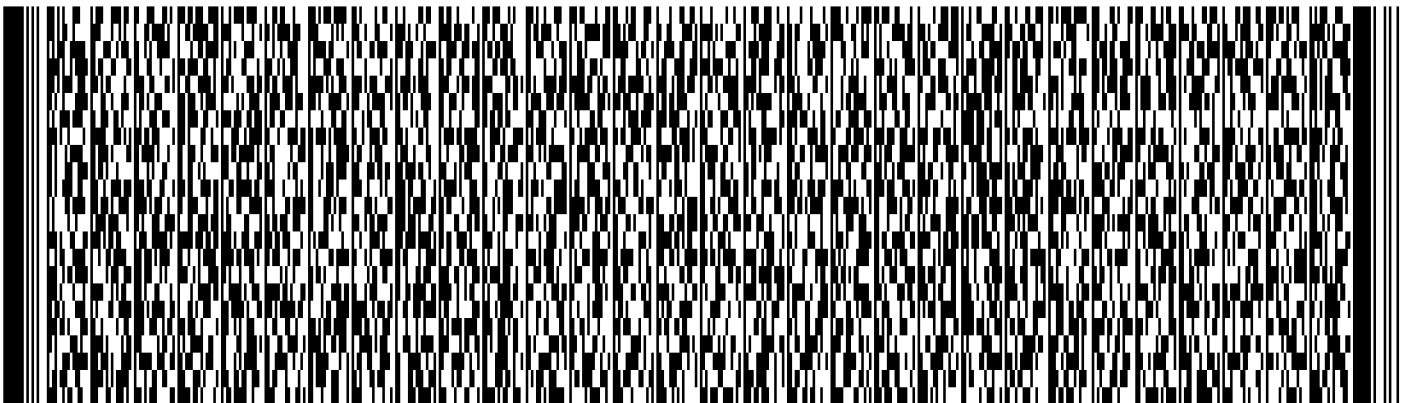
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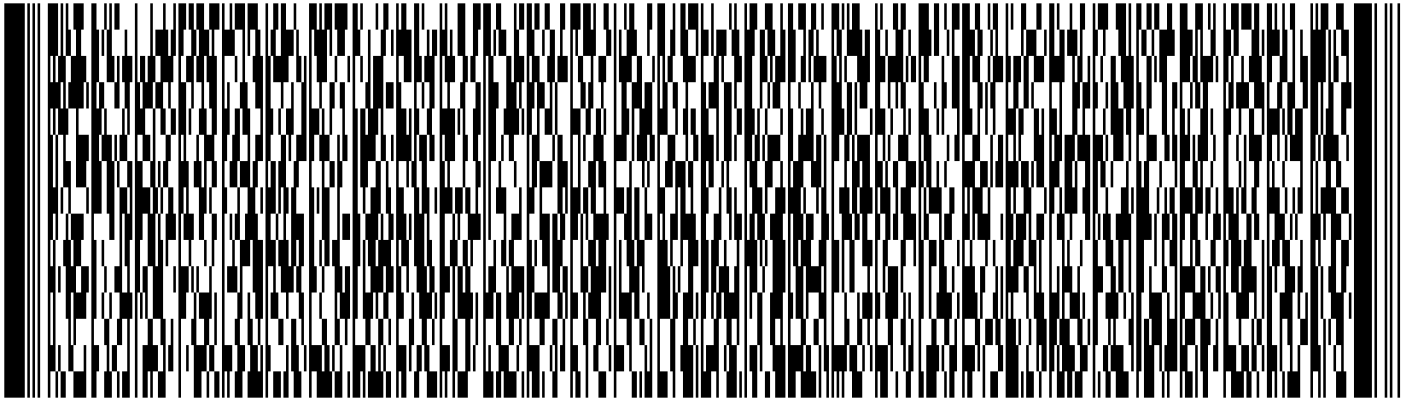
Page 2 Minus Tables



Bankruptcy Table 1-50



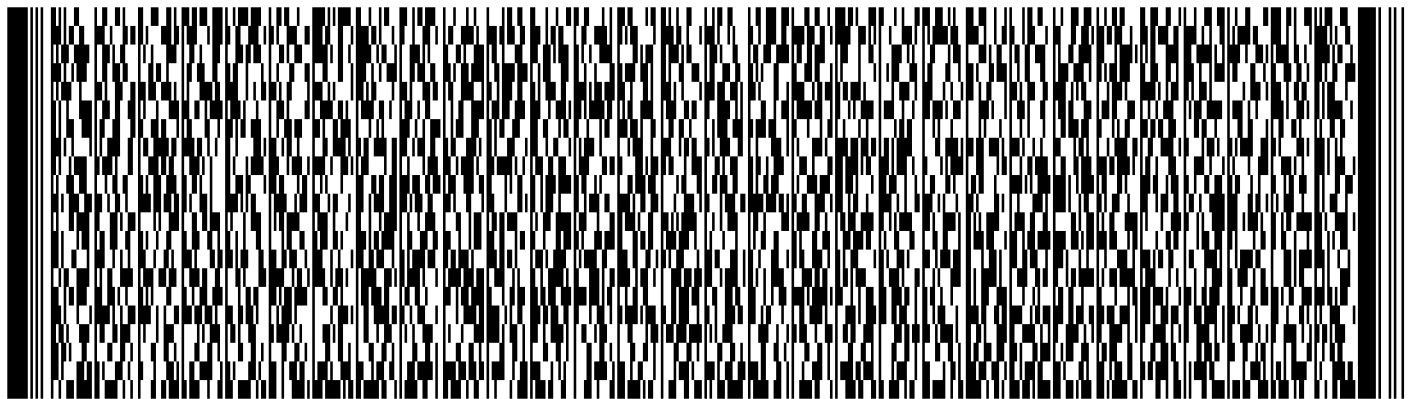
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page